

MARKET ROUNDUP

02 May, 2025



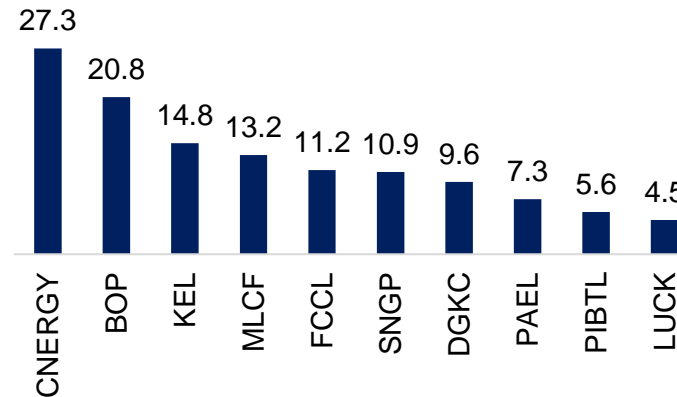
KSE-100 closes at 114,156 up 2,787 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
114,156 2.54%	71,000 2.27%	34,950 2.82%	170,705 2.59%

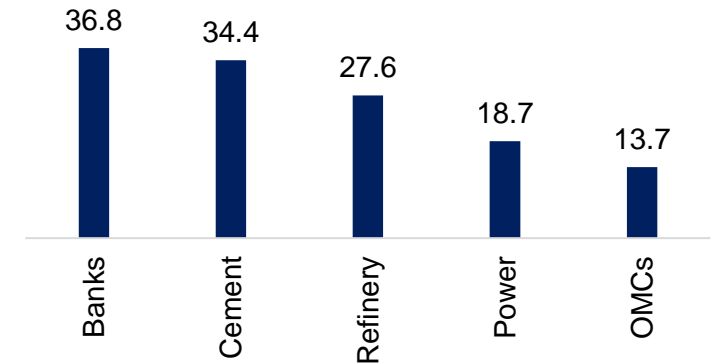
- The equity market opened on a strong note and maintained a positive trajectory throughout the session. The KSE-100 Index witnessed notable intraday swings, reaching a low of 112,820 and a high of 114,547, before closing at 114,114—reflecting a robust gain of 2,787 points. Trading activity was healthy, with a total volume of 191.7 million shares and a traded value of PKR 17.1 billion.
- Key drivers of the index's rally included UBL (8%, contributing 565 points), EFERT (4.9%, 166 points), MEBL (3.4%, 147 points), HUBC (3.3%, 147 points), and ENGROH (2.4%, 131 points). On the volume front, CENERGY and BOP dominated, with 27.3 million and 20.8 million shares traded, respectively.
- A broad-based buying momentum was evident across sectors, particularly in Banks, Fertilizers, Cements, and Energy.
- With geopolitical tensions beginning to ease, improving investor sentiment helped sustain the market's momentum. While short-term volatility may persist, investors are advised to focus on fundamentally strong and resilient sectors—such as E&Ps, OMCs, Fertilizers, and Banks—which continue to offer attractive dividend yields and solid growth potential.

Sales Desk
Alpha Capital

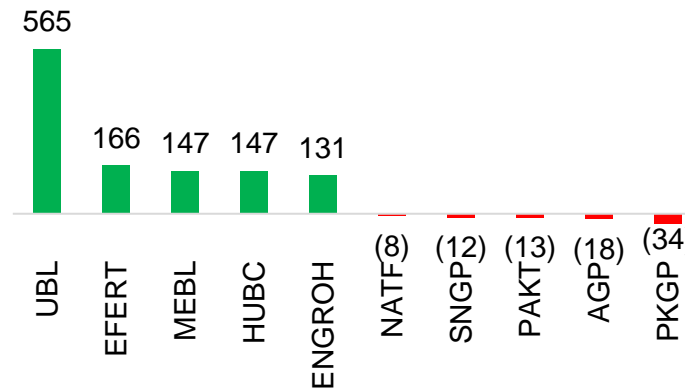
Most Active Stocks (Vol. mn shares)



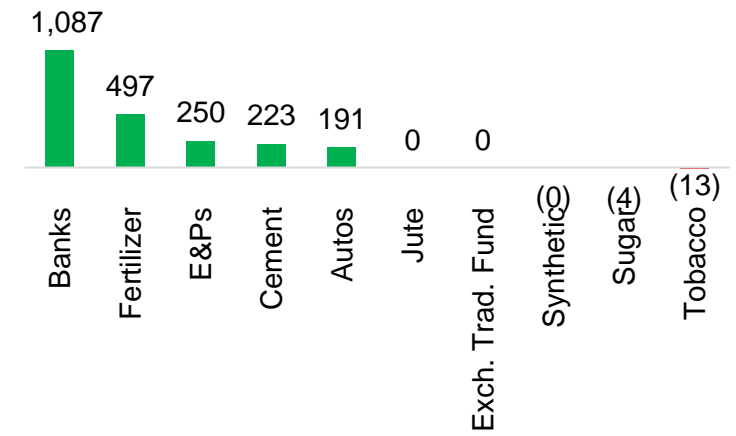
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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